

UNITED STATES BANKRUPTCY COURT

For The DISTRICT OF Delaware

In re: EEG Glider Inc

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Case No. 20-11835

Debtor(s)

☐ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 12/17/2021

Petition Date: 07/22/2020

Plan Confirmed Date: 01/29/2021

Plan Effective Date: 03/31/2021

This Post-confirmation Report relates to: ☐ Reorganized Debtor

☒ Other Authorized Party or Entity: Post-Effective Date Debtor

Name of Authorized Party or Entity

/s/ Betsy L. Feldman

Signature of Responsible Party

12/28/2021

Date

Betsy L. Feldman

Printed Name of Responsible Party

Young Conaway Stargatt & Taylor, LLP
1000 North King Street
Wilmington, DE 19801
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name EEG Glider Inc

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Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$1,563,966	\$8,542,229
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$1,563,966	\$8,542,229

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		\$0	\$25,940,097	\$0	\$25,940,097
Itemized Breakdown by Firm						
	Firm Name	Role				
i	Alvarez & Marsal North Ameri	Financial Professional	\$0	\$5,486,895	\$0	\$5,486,895
ii	Greenhill & Co., LLC	Financial Professional	\$0	\$7,674,306	\$0	\$7,674,306
iii	Latham & Watkins, LLP	Lead Counsel	\$0	\$10,450,832	\$0	\$10,450,832
iv	Young Conaway Stargatt & Tay	Local Counsel	\$0	\$774,789	\$0	\$774,789
v	Prime Clerk LLC	Other	\$0	\$1,477,875	\$0	\$1,477,875
vi	Rucki Fee Review, LLC	Other	\$0	\$75,400	\$0	\$75,400
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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$2,510,104	\$0	\$2,510,104
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	PricewaterhouseCoopers LLP	Other	\$0	\$1,127,311	\$0	\$1,127,311
ii	Marcum LLP		\$0	\$290,000	\$0	\$290,000
iii	Holthouse Carlin & Van Trigt L		\$0	\$281,736	\$0	\$281,736
iv	Winston & Strawn, LLP		\$0	\$198,326	\$0	\$198,326
v	SoCal IP		\$0	\$133,849	\$0	\$133,849
vi	DLA Piper LLP		\$0	\$112,286	\$0	\$112,286

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vii	Jackson Lewis P.C.		\$0	\$93,214	\$0	\$93,214
viii	Lerman Senter PLLC		\$0	\$62,950	\$0	\$62,950
ix	Reed Smith LLP		\$0	\$57,615	\$0	\$57,615
x	Ogletree Deakins International L		\$0	\$53,412	\$0	\$53,412
xi	Macdowell, Melo & Leite De C		\$0	\$50,914	\$0	\$50,914
xii	Grant Thornton LLP		\$0	\$24,380	\$0	\$24,380
xiii	Sheppard Mullin Richter & Ham		\$0	\$17,931	\$0	\$17,931
xiv	The Kneafsey Firm, Inc.		\$0	\$4,751	\$0	\$4,751
xv	McDermott Will & Emery LLP		\$0	\$1,429	\$0	\$1,429
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c.	All professional fees and expenses (debtor & committees)			\$0	\$35,501,650	\$0	\$35,501,650

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$548,422	\$0	\$489,679	\$548,422	89%
b. Secured claims	\$26,771	\$0	\$0	\$26,771	0%
c. Priority claims	\$1,691,750	\$0	\$1,554,618	\$1,691,750	92%
d. General unsecured claims	\$4,000,000	\$1,288,827	\$4,000,000	\$137,709,432	3%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire

- a. Is this a final report? Yes ☒ No ☐
- If yes, give date Final Decree was entered: 12/17/2021
- If no, give date when the application for Final Decree is anticipated: _____
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Mark Roberts

Signature of Responsible Party

Plan Administrator

Title

Mark Roberts

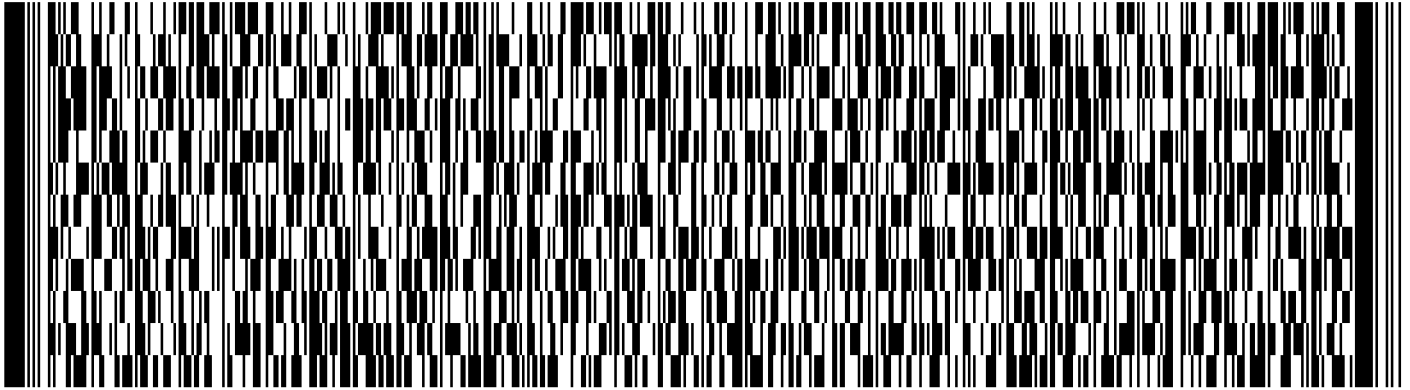
Printed Name of Responsible Party

12/28/2021

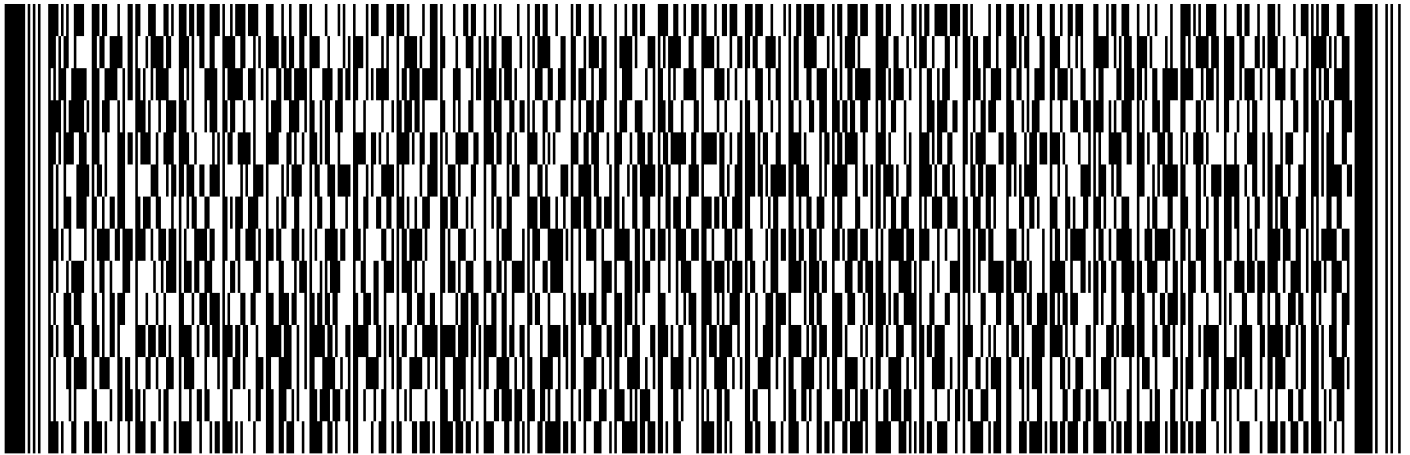
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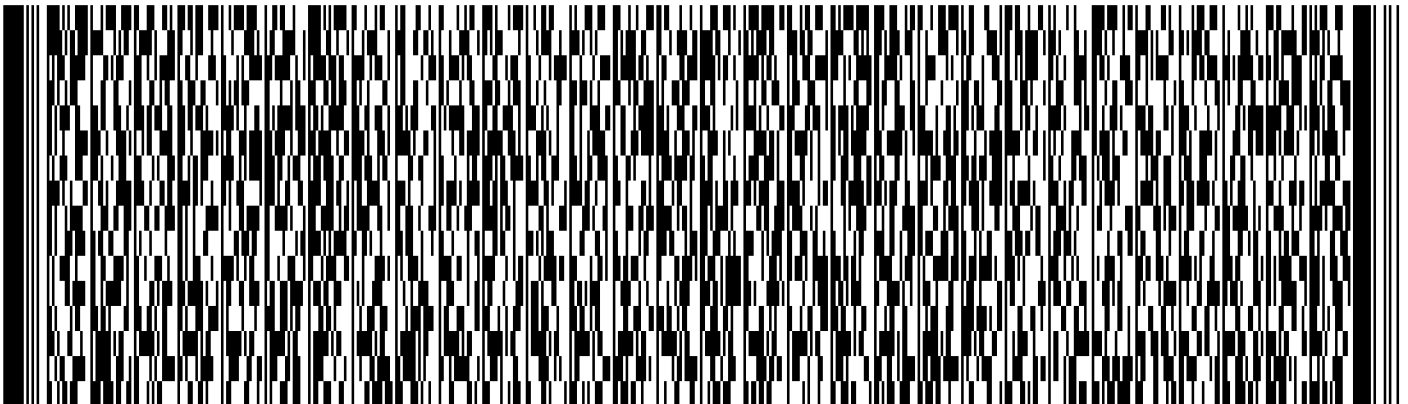
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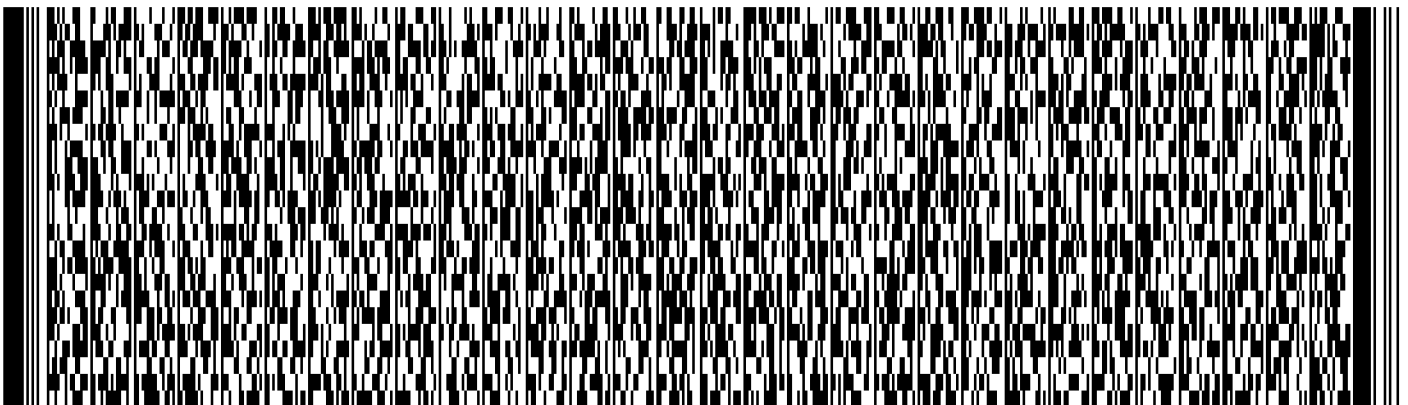
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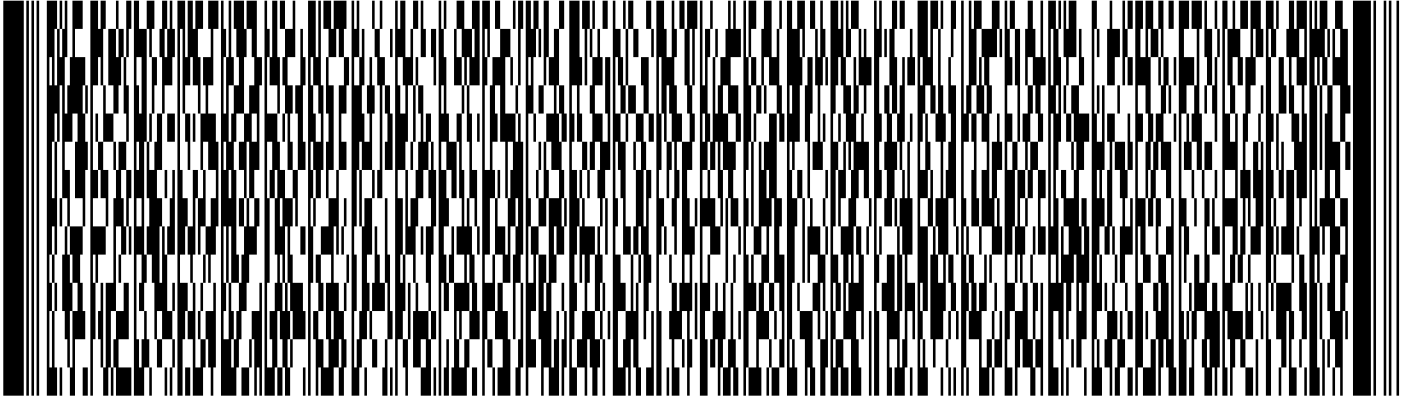
Page 2 Minus Tables



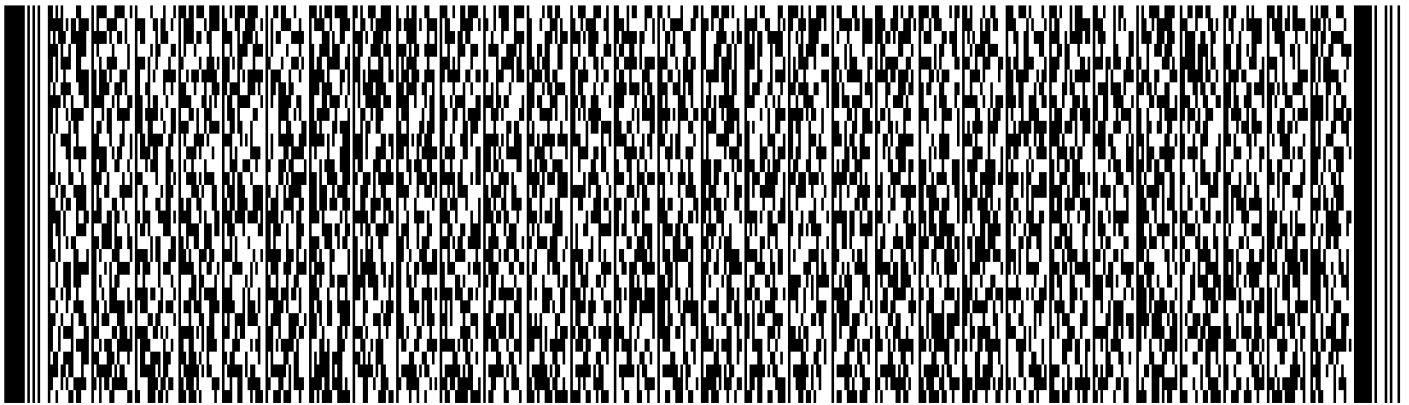
Bankruptcy Table 1-50

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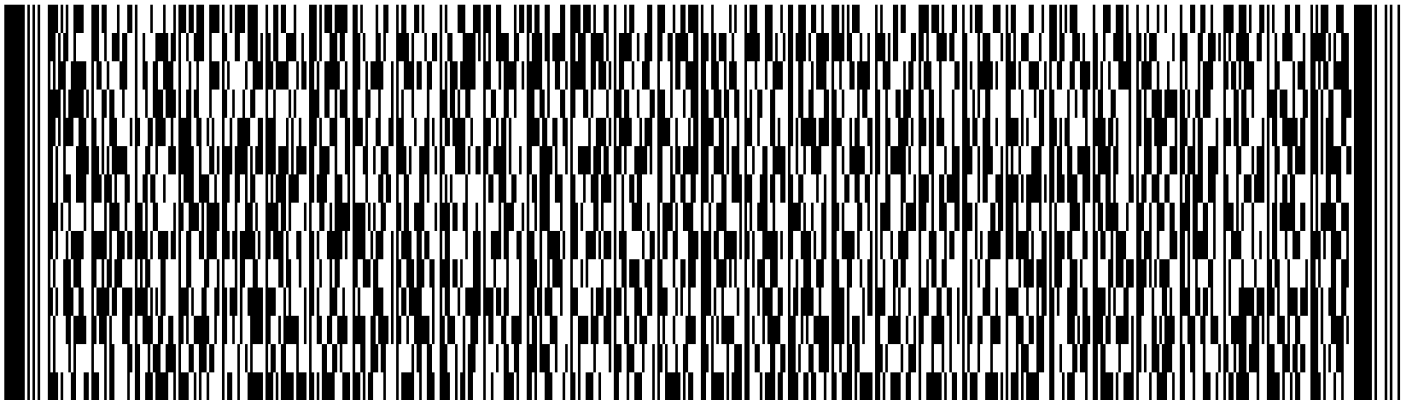
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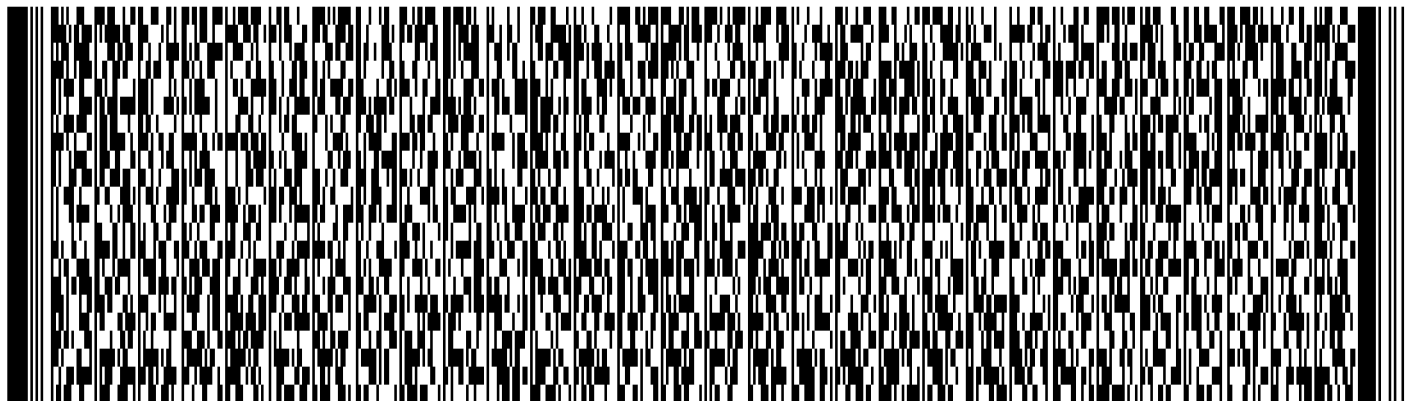
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



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